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CONFIDENTIAL

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PUBLIC OPINION BACKGROUND NOTE 45

I enclose a copy of the results from our latest Gallup tracking study. This particular survey was conducted after Sir Geoffrey Howe's economic statement and shows a widening of Labour's lead to 14½%, compared with 13% in the previous week. The survey found a slight fall in support for the Liberals - this should not be regarded as a significant change.

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PUBLIC OPINION BACKGROUND NOTE 45

(produced 7th December 1980)

1. Introduction

Our latest 'tracking' study conducted after Sir Geoffrey Howe's economic statement on Monday 24th November found Labour's lead increased from 13% in the period 19/24 November to 14% in our latest survey (26th November/1st December). This increase in Labour's lead continues a trend that started in mid-November.

Support for the Liberals actually dropped slightly in our latest tracking study but not by enough for us to be able to regard the change as significant in polling terms.

2. Voting Intention

	<u>Voting Intention</u>						
	CON %	LAB %	LIB %	OTHER %	LEAD %		
1979 May (GE) 13/18 June*	43.9 42.0	36.9 43.5	13.8 13.0	5.5 2.5	+7.0 -1.5		
1980 27 Aug/* Sept 2/8 Sept 10/15 Sept 17/22 Sept 25/29 Sept 1/6 Oct 8/14 Oct 15/20 Oct 22/27 Oct 29 Oct/ 3 Nov	37.0 36.5 35.5 35.0 35.5 40.0 35.5 40.5 37.5	49.0 48.5 45.0 47.0 47.0 43.0 41.5 43.0 42.0	11.5 12.5 16.5 14.0 15.0 13.5 20.0 14.0 18.0	2.5 2.5 3.0 4.5 3.5 3.5 3.5 2.5 2.0	-12.0 -12.0 -9.5** -12.0 -11.5 -3.0** -6.0 -2.5** -4.5 -13.0		
5/10 Nov 12/17 Nov 19/24 Nov 26 Nov/1Dec	41.5 36.5 35.0 35.0	40.5 47.0 48.0 49.5	14.0 15.0 15.0 13.0	4.0 1.5 2.0 2.5	+1.0 -10.5** -13.0 -14.5		

^{*} First Gallup post-election survey

The increase in Labour's lead in our latest study is due to an increase in the percentage of the electorate saying they would vote Labour if a General Election was held - the overall level of Conservative support remained unchanged.

^{**} Published Polls

3. Government Record

The 26th November - 1st December tracking study found no change in the proportion of the electorate approving of the record of the Government to date but a slight increase in the proportion disapproving.

For details see table below and attached graph.

GOVERNMENT RECORD

	Annnous	Dá nama	
	Approve %	Disapprove	Don't Know
1979	/0	%	%
13/18 June*	434	4. 41	25
1980			
27 Aug/1st Sept	31	56	4.0
2/8 Sept			13
	31	58	11
10/15 Sept	29	57	13
17/22 Sept	30	59	12
25/29 Sept	27	60	13
1/6 Oct	30	5.7	13
8/14 Oct	32	55	13
15/20 Oct	34	54	12
22/27 Oct	29	60	
20 Oct/3 Nov	30		11
5/10 Nov		59	12
	32	54	14
12/17 Nov	29	60	11
19/24 Nov	27	60	13
26 Nov/1 Dec	27	62	11

^{*} First Post-Election Survey

4. Popularity of Political Leaders

No change in Mrs Thatcher's popularity in our latest survey but a fall in Mr Foot's popularity. We will need to watch what happens to Mr Foot's popularity over the next months.

Please see table on the following page for details and the attached graph.

4. Popularity of Political Leaders (continued)

POPULARITY OF POLITICAL LEADERS

	Mrs Thatcher		Mr Foot			Mr Steel			
	Sat	Dis- sat	Don't Know	Is	Is Not	Don't Know	Is	Is Not	Don't Know
	%	%	%	%	%	%	%	%	%
1980									
27 Aug/1 Sept	38	56	6	-	-	-	50	21	29
2/8 Sept	35	.59	6	_	_	-	57	18	25
10/15 Sept	37	58	5	-	_	-	59	19	22
17/22 Sept	35	59	5	-	-	_	59	17	25
25/29 Sept	33	60	6	_	-	-	60	18	22
1/6 Oct	38	56	5	-	-	-	56	20	25
8/14 Oct	37	58	5	_	-	-	60	16	24
15/20 Oct	38	56	6	-	_	_	57	20	24
22/27 Oct	37	57	6	_	-	-	50	34	16
29 Oct/3 Nov	35	58	7	-	_	-	55	18	26
5/10 Nov	39	53	8	_	-	_	49	17	34
12/17 Nov	34	60	6	38	38	24	54	22	23
19/24 Nov	32	63	5	41	37	22	58	20	22 /
26 Nov/1st Dec	32	63	5	38	39	23	54	18	27 /

