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Public Opinion Background Note 23

I attach a copy of the results from our latest Gallup tracking study. It shows a slight widening of the Labour Party's lead to 9%. I would point out that this research was conducted from 25th/30th June whilst the research published in the Evening Standard on July 4th (M.O.R.I. Poll) was conducted between June 19th and 23rd.

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Public Opinion Background Note 23 (Produced 6th July 1980)

1. Introduction

The latest published opinion poll (M.O.R.I. Evening Standard – July 4th) found a 2% Labour lead. This M.O.R.I. poll was conducted between June 19th and 22nd and can be compared with the result of our tracking study conducted from 18th June 23rd June which found a 4% Labour lead. Our latest Gallup tracking study conducted from 25th to 30th June found a widening of Labour's lead to 8%. This latest "tracking" study found no change in support for the Liberals.

2. Voting Intention

Full details of the trend in support for the main parties from both published Gallup polls and our unpublished Gallup "tracking" studies are shown both in the table below and in the attached graphs:-

Voting Intention

May 1979(GE) 13/18 June 197		Lab % 36.9 43½	Lib % 13.8 12	Other % 5.5 2½	Lead % +7.0 -1½
1980			• 7		
2/8 April 10/14 April 16/21 April 23/28 April 30/6 May 7/12 May 15/9 May 21/27 May 28/2 June 4/9 June 11/16 June 18/23 June 25/30 June	39 36½ 41 39 39 40 39 40 36 39½ 40½ 39 37	45 43 44 42 45 43% 43 46 43 45 43	13 15 14½ 14 17 13 15½ 13½ 15 15½ 11½ 15	3 3½ 1½ 3 2 2 2 3½ 4 2 3 3 3	-6 -8½** -2 -5 -3 -5 -4½** -3 -10 -3½ -4½** -4

^{*}First Gallup post-election survey

^{*}Published polls

The 8% Labour lead in our latest tracking study can be compared with Labour's 18% lead in June 1971, 21½% lead in July 1971, 4½ lead in August 1971 and 19% lead in September 1971.

3. Government Record

Slight further drop in Government popularity in our latest tracking study with 31% of the electorate approving of the Government's record to date. This compares with the 22% of the electorate who approved of the Conservative Government's record in June 1971, 26% in July 1971, 35% in August 1971 and 30% in September 1971. Please see the table below and the attached graph for details:-

Government Record

Ap	prove	Disapprove	Don't Know
	%	%	%
13/18 June 1979*	34	41	25
1980			
2/8 April	36	51	13
10/14 April	36	52	. 12
16/21 April	38	50	12
23/28 April	34	54	12
30 April/5 May	36	51	13
7/12 May	37	50	13
15/19 May	37	52	11
21/27 May	37	51	12
28/2 June	34	55	11
4/9 June	35	54	11
11/16 June	35	52	13
18/12 June	33	55	12
25/30 June	31	56	13

^{*}First post-election survey

4. Popularity of Political Leaders

The findings from our unpublished Gallup "tracking" study on the popularity of the political leaders are not confirmed by the results of the M.O.R.I. poll published in the Evening Standard (July 4th). Our research does not find that Mrs. Thatcher is more popular than Mr. Callaghan it does however point to a downward trend in Mr. Callaghan's personal popularity over recent

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weeks. Our latest research conducted 25th/30th June found 39% satisfied with Mrs. Thatcher as Prime Minister (55% dissatisfied) and 45% satisfied with Mr. Callaghan as leader of the Opposition (41% dissatisfied).

Details of trends in popularity of the three main political leaders are shown in the table below and on the attached graphs:-

Popularity of Political Leaders

Sat. Dissat. Don't Sat. Dissat. Mon't Sat. Know Know Know Know Know Know Know Know									
Sat. Dissat. Don't Sat. Dissat. Don't Sat. Dissat. Know Know % %	Mmc	er	Mnc	Mr.	Callaghan		Mr.	Steel	
Know %		Don't		Sat.	Dissat.		Sat.	Dissat.	Don' Know
% % % % % 56 31 12 55 19 2/8 April 41 54 5 56 31 12 60 19 10/14 April 41 54 5 55 33 12 60 19 16/21 April 43 51 7 52 34 14 59 17 16/21 April 40 54 6 52 33 14 57 18 23/28 April 40 54 6 52 33 15 57 17 30/6 May 45 51 5 53 32 15 57 17 30/6 May 45 49 6 57 31 13 59 20 7/12 May 44 49 6 57 36 13 61 19	% 2/8 April 41 10/14 April 41 16/21 April 43 23/28 April 40 30/6 May 45 7/12 May 44 15/19 May 44 21/27 May 43 28/2 June 41 4/9 June 40 11/16 June 43 18/23 June 40	Know % 5 5 7 6 5 6 5 7 5 5 5 6 5	% April 41 14 April 41 21 April 43 28 April 40 6 May 45 2 May 44 19 May 44 27 May 43 2 June 41 June 40 16 June 43 23 June 40	55 52 52 53 57 51 50 51 50 48 44	33 34 33 32 31 36 37 35 38 37 42	12 12 14 14 15 13 13 14 15 12 15	60 59 57 59 61 57 58 59 57	19 19 17 18 17 20 19 18 17 19 18 20	% 26 21 25 26 21 20 24 25 25 25 25 25 25

5. Issues

In recent tracking studies we have been asking our respondents for their views on a range of current issues in terms of whether the issues make them more favourably inclined towards the Government, less favourably inclined or they make no difference. The issues we include in this question are based on the answers to our standard open ended tracking question "Over the last seven days have you seen or heard anything that has made you feel more favourably or less favourably inclined towards the Government". Details of the answers we have obtained in the past four weeks are shown on page 4.

As last week, the only issues are in which we have a lead is with regard to policies on Trade Union Reform. We included the question of M.P.'s pay on our list of issues for the first time in this tracking study and found only 8% of the electorate saying that this makes them more favourably inclined towards the Government - 55% that the issue makes them less favourably inclined towards the Government and 22% that it made no difference.

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	Make more favourable towards the Government								Make no difference			Don't Know				
	4/9 <u>June</u> %	11/16 <u>June</u> %	18/23 June %	25/30 June %	4/9 June %	11/16 June %	18/23 June %	25/30 June %	4/9 June %	11/16 June %	18/23 June %	25/30 June %	4/9 June %	11/16 June %	18/23 June %	25/30 June %
Mrs. Thatcher as Prime Minister	30	28	28	27	42	43	43	44	27	27	27	27	2	2	2	1
The Goverment's taxation policy	27	26	25	25	44	44	45	47	21	23	21	19	8	7	8	9
The Government's policy on Trade Union Reform	50	46	47	43	27	30	28	29	10	12	12	13	12	13	14	15
The Government's policy on the Olympic Games	30	34	30	28	51	49	49	50	11	11	13	13	8	6	8	9
Public spending cuts	28	25	25	25	56	60	60	59	9	9	9	10	7	6	6	6
The cost of living	8	8	8	7	72	72	71	72	18	15	17	19	3	5	5	2
The Government's policy on the Common Market	47	39	35	36	35	39	41	38	10	12	14	13	8	10	10	13
The level of unemployment	5	6	5	4	71	72	68	72	20	17	21	19	4	5	6	5
The level of rates	9	6	7	6	61	61	61	58	23	24	24	26	8	9	8	10
The Government's pay policy	24	25	24	22	43	43	45	42	18	19	18	20	15	14	10	16
M.P.!s Pay		70 -	-	Ô	-	-	-	55	-	-	-	22	-	-	-	15

TRACKING' RESULTS

